

FACTSHEET

June 2026

Ambit Coffee Can Portfolio invests into companies that are profitable, growing, safe, and well managed. The result is a portfolio investing in companies having strong franchise durability, high cash flow generation with low capital-intensive business models. The framework to explore 'Established' and 'Prospective Coffee Can' companies underscore our commitment to diversification and innovation.

Investment Framework

1. Established Coffee Can companies - 10-20 years of historical track record of consistency (>10% YoY Revenue Growth + >15% ROCE).
2. Prospective Coffee Can companies – Qualitative filters

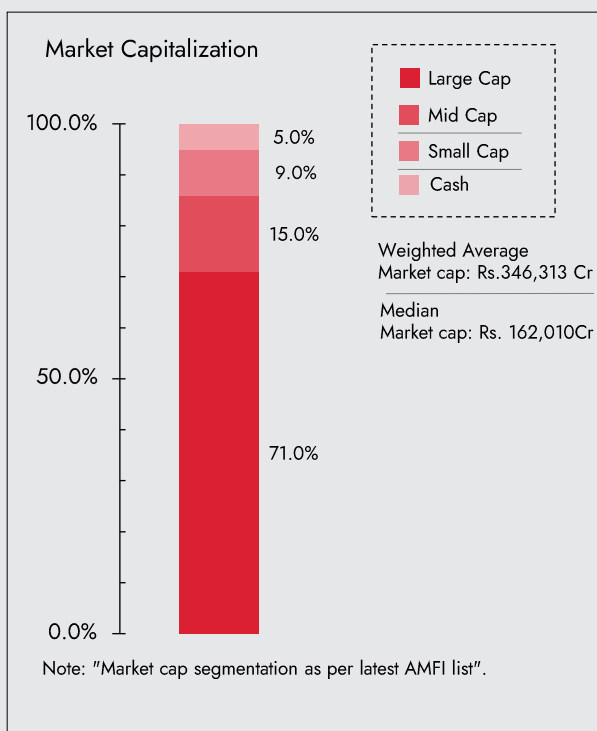
Quantitative Framework

- **Quality:** Margin Volatility; OCF Conversion; ROE consistency; FCF Efficiency; Audit Trail; Management Type; Quality of Capex
- **Growth:** Earnings Predictability; Consistency in Revenue/Earnings Growth; Future Growth Expectation
- **Sustainability:** Life Cycle; Lindy Effect
- **Valuation:** Absolute (Intrinsic P/E); Relative Historical; PEG

Qualitative Framework

- Is it a leader or dominant player?
- Is scale dynamics favorable?
- Is ownership structure enabling?
- Understanding price elasticity
- Does the firm have winning strategy?
- Is the Moat expanding?
- Is value creation possible?
- Variance Analysis—does the company have advantage?
- Premiumization at Play

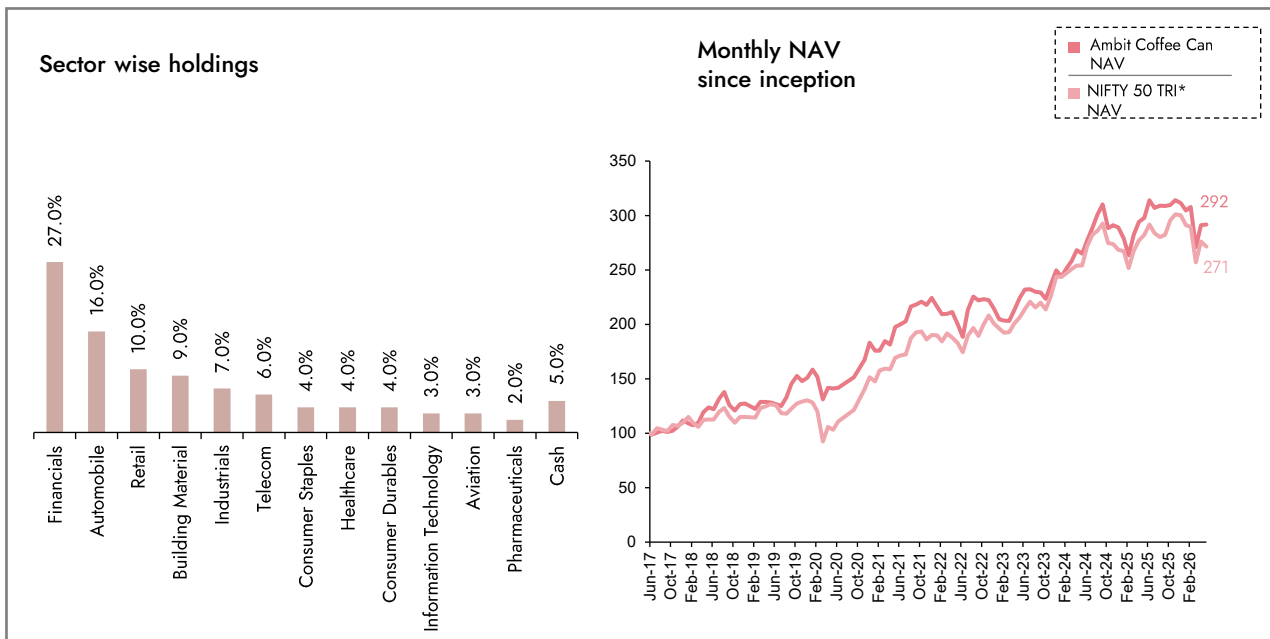
“Does the company have Pricing Power”?



Fund Manager | Trilok Agarwal



Trilok Agarwal, Fund Manager at Ambit Asset Management, oversees the Ambit Coffee Can Portfolio, Ambit TenX Portfolio, Ambit Good & Clean Portfolio* and co-manages the Ambit Emerging Giants Small Cap Portfolio. With 18+ years in investment management, he has delivered consistent alpha, managed INR 4,000+ crore at ABSLI, and scaled funds to INR 1,000+ crore. Previously with Dymon Asia Capital, he specialized in long/short strategies and has cross-sector equity research expertise.



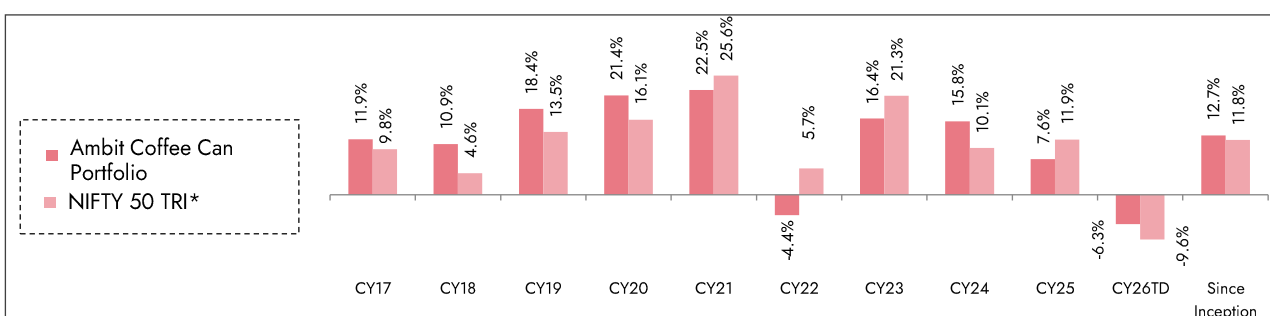
| Top 5 Holdings | Weight |
|-------------------------|--------|
| Eternal Ltd | 7.0% |
| HDFC Bank Ltd | 7.0% |
| Eicher Motors Ltd | 7.0% |
| Bharti Airtel Ltd | 6.0% |
| HDFC Life Insurance Ltd | 5.0% |

Risk ratios

| Particulars | Risk Ratio | | | |
|----------------------------|------------|------|--------------|----------------------|
| | Std. Dev. | Beta | Sharpe Ratio | Max Monthly Drawdown |
| Ambit Coffee Can Portfolio | 15.2% | 0.7 | 0.4 | -17.3% |
| NIFTY 50 TRI* | 16.7% | 1 | 0.3 | -29.1% |

Performance (%)

| Returns as on 31 st May'26 | 1M | 3M | 6M | 1Y | 3Y | 5Y | 7Y | Since Inception [^] |
|---------------------------------------|-------|-------|-------|-------|------|------|-------|------------------------------|
| Ambit Coffee Can Portfolio | 0.3% | -5.2% | -7.1% | -2.1% | 9.2% | 8.1% | 12.5% | 12.7% |
| NIFTY 50 TRI* | -1.7% | -6.3% | -9.9% | -3.8% | 9.5% | 9.9% | 11.5% | 11.8% |



[^]Inception Date: 20th June 2017; Returns as of 31st May 2026; Returns above 1 year are annualized and all returns are net of fees and expenses. The performance related information provided herein is not verified by SEBI.
 *Nifty 50 TRI is the selected benchmark for the Ambit Coffee Can Portfolio.



Key terms

| | |
|-----------------------------|--|
| Fund Structure | SEBI Registered PMS |
| Fund Tenure | Open Ended |
| Structure | Discretionary PMS |
| Minimum investment | INR 50 lacs |
| Since Inception | 20-Jun-17 |
| Exit Load | 1% for 1 year from the date of investment. NIL, thereafter |
| Stock selection | Investible universe is stocks that perform well on the two frameworks noted earlier. A further subjective assessment then leads to a more concentrated stock portfolio |
| Number of stocks | 22 to 25 Stocks 33% per sector, 15% per stock Large cap biased with Nifty 50 TRI* as the benchmark |
| Time horizon and turnover | The investment horizon is 3-5 years and longer; turnover therefore should not exceed an average of 5-10% |
| Cash calls | Not to take aggressive cash calls; this is keeping in mind the longer term investment horizon of the fund and is suitable from a taxation standpoint |
| Custodian & Fund Accountant | ICICI Bank Limited |
| Brokers | Ambit Capital, Motilal Oswal, Kotak Securities, HDFC Securities, Spark Capital, Bativala and Karani Securities Pvt Ltd |
| Depository Participant | Ambit Capital (Central Depository Services Limited) |

Disclaimer

Statutory Details:

Ambit Investment Advisors Private Limited ("Ambit"), is a registered Portfolio Manager with Securities and Exchange Board of India vide registration number INP000005059. Ambit is also an Investment Manager to Ambit Investment Advisors Trust – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide registration no. IN/AIF3/25-26/1833.

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The acumen to have a solution for every need

The acumen to navigate volatile conditions

The acumen to always stay true to character

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